

TRICIA A. SHERICK, ESQ.
HONIGMAN MILLER SCHWARTZ AND COHN LLP
2290 First National Building
Detroit, MI 48226
Telephone: (313) 465-7662
Facsimile: (313) 465-7663
tsherick@honigman.com

Proposed Special Counsel to the Debtors and Debtors-In-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In Re:

Chapter 11

GENERAL MOTORS CORPORATION, *et al.*,

Case No. 09-50026
(Jointly Administered)

Debtors.

Hon. Robert E. Gerber

**NOTICE OF APPEARANCE, REQUEST FOR SERVICE OF
PAPERS, AND REQUEST TO BE ADDED TO DEBTORS' MATRIX**

Please take notice that Honigman Miller Schwartz and Cohn LLP ("Honigman") hereby appears in the above-captioned case as proposed special counsel for General Motors Corporation and certain of its wholly-owned direct and indirect subsidiaries, as debtors and debtors-in-possession and requests that any and all notices given or required to be given in the above-captioned case, and all papers served or required to be served in the case, be served upon the following attorneys, and that Honigman be added to the mailing matrix on file with the Clerk of the Bankruptcy Court:

Tricia A. Sherick, Esq.
Honigman Miller Schwartz and Cohn LLP
2290 First National Building
660 Woodward Avenue
Detroit, MI 48226
Telephone: (313) 465-7662
Facsimile: (313) 465-7663
Email: tsherick@honigman.com

Respectfully submitted,

HONIGMAN MILLER SCHWARTZ AND COHN LLP
Proposed Special Counsel to the Debtors and
Debtors-In-Possession

Dated: June 1, 2009

By: /s/ Tricia A. Sherick
Tricia A. Sherick (MI Bar P60384)
2290 First National Building
660 Woodward Avenue
Detroit, MI 48226
Telephone: (313) 465-7662
Facsimile: (313) 465-7663
Email: tsherick@honigman.com

DETROIT.3689039.1